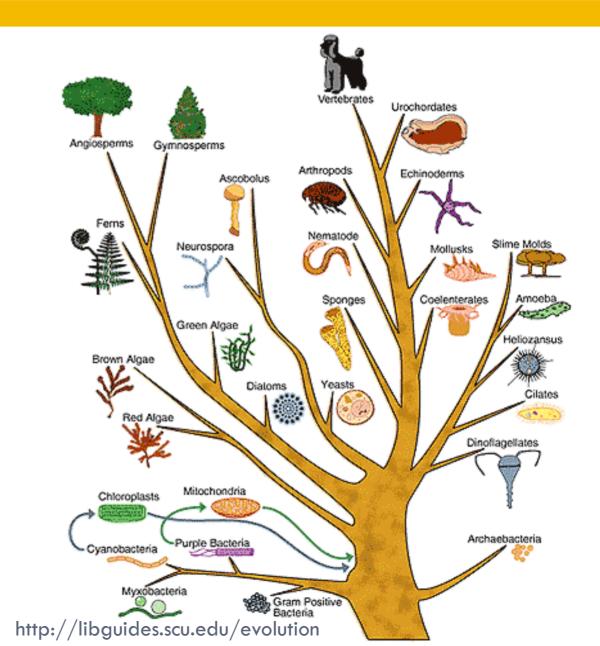
Phylogenetic tree construction



Outline

- Phylogenetic tree types
- Distance Matrix method
 - UPGMA
 - Neighbor joining
- Character State method
 - Maximum likelihood

Phylogenetic tree?

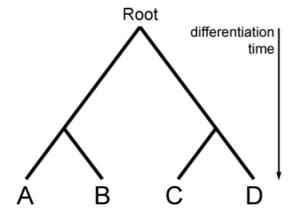
- A tree represents graphical relation between organisms, species, or genomic sequence
- In Bioinformatics, it's based on genomic sequence

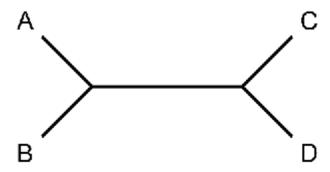
What do they represent?

- Root: origin of evolution
- Leaves: current organisms, species, or genomic sequence
- Branches: relationship between organisms, species, or genomic sequence
- Branch length: evolutionary time
 (in cladogram, it doesn't represent time)

Rooted / Unrooted trees

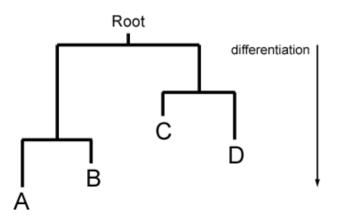
- Rooted tree: directed to a unique node
 - (2 * number of leaves) 1 nodes,
 - (2 * number of leaves) 2 branches
- Unrooted tree: shows the relatedness of the leaves without assuming ancestry at all
 - (2 * number of leaves) 2 nodes
 - (2 * number of leaves) 3 branches

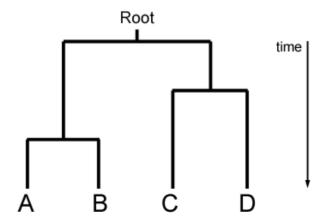




More tree types used in bioinformatics (from cohen article)

- Unrooted tree
- Rooted tree
 - Cladograms: Branch length have no meaning
 - Phylograms: Branch length represent evolutionary change
 - Ultrametric: Branch length represent time, and the length from the root to the leaves are the same



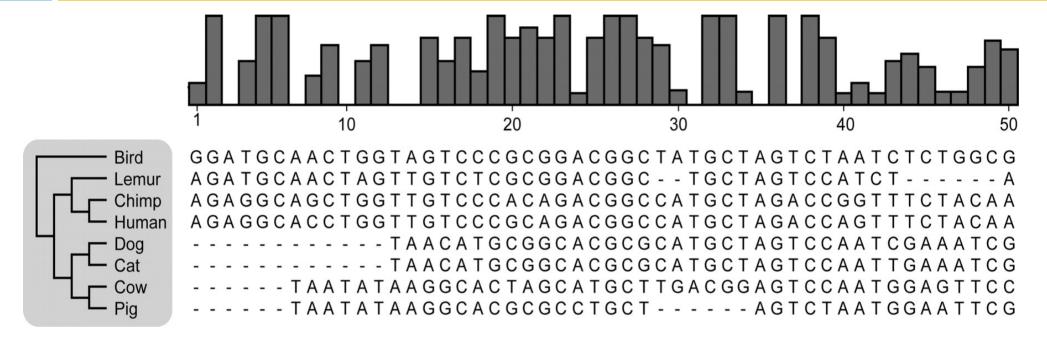


How to construct a phylogenetic tree?

Step 1:

Make a multiple alignment from base alignment or amino acid sequence (by using MUSCLE, BLAST, or other method)

How to construct a phylogenetic tree?



Step 2:

Check the multiple alignment if it reflects the evolutionary process.

How to construct a phylogenetic tree?

Step3:

Choose what method we are going to use and calculate the distance or use the result depending on the method

Step 4:

Verify the result statistically.

Distance Matrix methods

- Calculate all the distance between leaves (taxa)
- Based on the distance, construct a tree
- Good for continuous characters
- Not very accurate
- Fastest method
 - UPGMA
 - Neighbor-joining

UPGMA

- Abbreviation of "Unweighted Pair Group Method with Arithmetic Mean"
- Originally developed for numeric taxonomy in 1958 by Sokal and Michener
- Simplest algorithm for tree construction, so it's fast!

How to construct a tree with UPGMA?

- Prepare a distance matrix
- Repeat step 1 and step 2 until there are only two clusters
- Step 1:

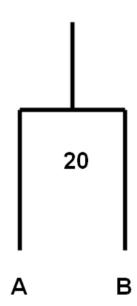
Cluster a pair of leaves (taxa) by shortest distance

Step 2:

Recalculate a new average distance with the new cluster and other taxa, and make a new distance matrix

Example of UPGMA

	A	В	С	D	E
A	0				
В	20	0			
С	60	50	0		
D	100	90	40	0	
E	90	80	50	30	0

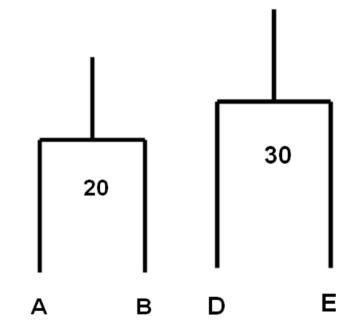


- ■New average distance between AB and C is:
 - \Box C to AB = (60 + 50) / 2 = 55
- Distance between D to AB is:
 - \square D to AB = (100 + 90) / 2 = 95
- Distance between E to AB is:

$$\Box$$
E to AB = (90 + 80) / 2 = 85

Example of UPGMA cont 1

	AB	С	D	E
AB	0			
С	55	0		
D	95	40	0	
E	85	50	30	0

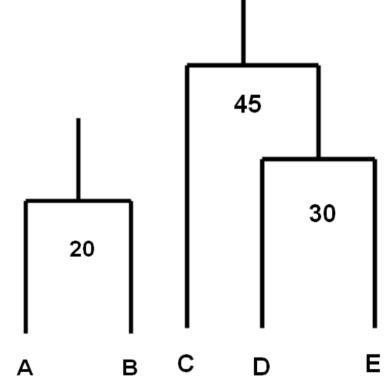


■New average distance between AB and DE is:

$$\square$$
AB to DE = $(95 + 85) / 2 = 90$

Example of UPGMA cont 2

	AB	С	DE
AB	0		
С	55	0	
DE	90	45	0

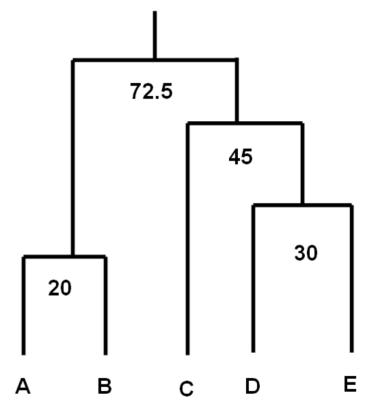


■New Average distance between CDE and AB is:

$$\Box$$
 CDE to AB = (90 + 55) / 2 = 72.5

Example of UPGMA cont 3

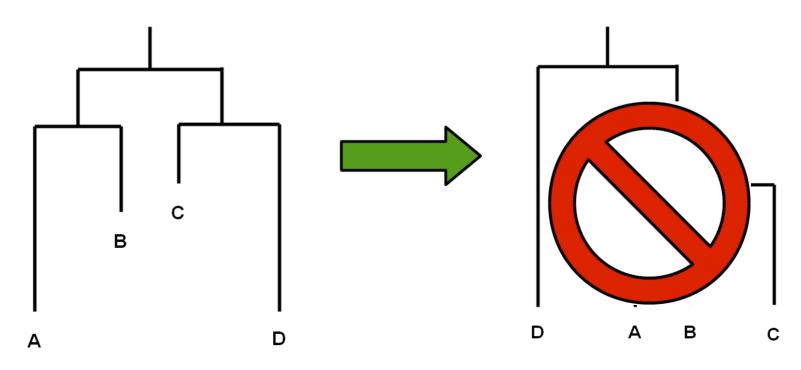
	AB	CDE
AB	0	
CDE	72.5	0



☐ There are only two clusters, so this completes the calculation!

Downside of UPGMA

- Assume molecular clock (assuming the evolutionary rate is approximately constant)
- Clustering works only if the data is ultrametric
- Doesn't work the following case:



Neighbor-joining method

- Developed in 1987 by Saitou and Nei
- Works in a similar fashion to UPGMA
- Still fast works great for large dataset
- Doesn't require the data to be ultrametric
- Great for largely varying evolutionary rates

Example Neighbor-Joining Tree for Dogs

